

## Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Ltd.)

\* indicates mandatory fields. Please fill the form in English and BLOCK letters (Refer general guidelines at instructions page).

*Use Annexure I if name exceeds the space provided below*

[illegible]

**Minor Bank Account Details** (Refer Sr no. 6 of the instructions)

[illegible]

## 2. Selection of Pension Funds and Investment Choice\* (Refer Sr No. 7 of the instruction)

Pension Fund* (Please Tick (√) any one)		Investment Choice (Please Tick (√) one)				
<input type="checkbox"/>	Aditya Birla Sunlife Pension Mgmt Ltd	<input type="checkbox"/>	Axis Pension Fund Management Limited			
<input type="checkbox"/>	DSP Pension Fund Managers Private Ltd	<input type="checkbox"/>	HDFC Pension Fund Mgmt Ltd			
<input type="checkbox"/>	ICICI Prudential Pension Funds Mgmt Co Ltd	<input type="checkbox"/>	Kotak Mahindra Pension Fund Ltd			
<input type="checkbox"/>	LIC Pension Fund Limited	<input type="checkbox"/>	TATA Pension Management Private Limited			
<input type="checkbox"/>	SBI Pension Funds Private Limited					
<input type="checkbox"/>	UTI Pension Fund Limited					
		<input type="checkbox"/> <b>Active Choice</b> mention the % share in applicable asset class below				
		<b>E (upto 75%)</b>	<b>C (Upto 100%)</b>	<b>G (Upto 100%)</b>	<b>A (Upto 5%)</b>	<b>Total</b>
		% Equity	% Corp Bonds	% Govt. Sec.	% Alt. Assets	100%
		<b>OR</b>				
		<input type="checkbox"/> <b>Auto Choice</b> Select one life cycle fund below				
		Conservative (LC25) <input type="checkbox"/>	Moderate (LC50) <input type="checkbox"/>	Aggressive (LC75) <input type="checkbox"/>		
		(Default)				

\* Selection of one Pension Fund is mandatory, else the form is liable to be rejected.

## GUARDIAN'S DETAILS

*Use Annexure I if name exceeds the space provided below*

CKYC Identifier																	RA Code							
Guardian's Name*	F i r s t																M i d d l e				L a s t			
Relationship with the minor*	<input type="checkbox"/> Mother				<input type="checkbox"/> Father				<input type="checkbox"/> Legal Guardian															
Date of Birth*	d d m m y y y y				Place of Birth*																			
Gender*	<input type="checkbox"/> Male				<input type="checkbox"/> Female				<input type="checkbox"/> Transgender				Nationality* <input type="text"/>											
Pan Card*	<input type="text"/>				or				Form 60 furnished <input type="checkbox"/>															
Annual Income Range*	<input type="checkbox"/> upto 1 lac				<input type="checkbox"/> 1 lac - 5 lac				<input type="checkbox"/> 5 lac - 10 lac				<input type="checkbox"/> 10 lac - 25 lac				<input type="checkbox"/> 25 lac - 1 cr				<input type="checkbox"/> Above 1 Cr			
Occupation Details*	<input type="checkbox"/> Public Sector				<input type="checkbox"/> Private Sector				<input type="checkbox"/> Professional				<input type="checkbox"/> Self Employed				<input type="checkbox"/> Homemaker				<input type="checkbox"/> Others .....			
Please Tick if Applicable	<input type="checkbox"/> Politically exposed person				<input type="checkbox"/> Related to Politically exposed person								(Please refer instruction no. 1)											

**Paste recent passport size photograph of the Guardian (3.5 cm × 2.5 cm size)**

Do not sign across  
Do not staple / clip

**4. Proof of Identity and Address\*** (Please tick (✓) the appropriate box and give details. In case of Aadhaar, give last four digits only)

	Passport		Driving License		Voter ID Card		NREGA Job Card		National Population Register		
	Proof of possession of Aadhaar		PoP Certificate (refer section 9)								
Document / Identification No.											
				Expiry Date							
				d	d	m	m	y	y	y	y

### 5. Current Address Details\* *(Proof to be submitted, please refer instruction no. 4)*

[illegible]

## 6. Contact Details\*

[illegible]

**7. FATCA\* (Foreign Account Tax Compliance Act) & CRS Declaration** (Refer Sr no. 8 of the instructions) :

I am a tax resident of India and not resident of any other country ☐ Yes ☐ No (Please fill the annexure - II)

US Person ☐ Yes (Please fill the annexure - II) ☐ No



## INSTRUCTIONS FOR FILLING THE MINOR SUBSCRIBER REGISTRATION FORM

### General Guidelines

- (a) Please fill in legible handwriting to avoid errors. Do not overwrite. Corrections should be countersigned by the applicant. Applications incomplete in any aspect (or) if mandatory fields are left blank (or) with unclear photograph (or) not accompanied by required documents (or) not authenticated by PoP/PoP-SP are liable to be rejected.
- (b) Copies of documents submitted by the applicant should be self-attested.
- (c) Applicant is advised to retain the acknowledgement slip signed/ stamped by the PoP/PoP-SP office.
- (d) Initial contribution amount is Rs. 1000/- for opening NPS account.

Sr.	Heading	Instruction
1	PRAN Card and Kit	The english e-PRAN card and welcome kit would be sent to the applicant vide email. In case the applicant wish to have a physical or hindi PRAN Card / welcome kit, special request may be sent to the POP / CRA. Higher charges may be applicable on such requests.
2	Subscriber's / Guardian's Name	(a) Guardian's Name should match with the PAN. (b) If the name has more than 30 characters, please fill Annexure II for the same.
3	Politically Exposed Person	Politically Exposed Persons' (PEPs) are individuals who are or have been entrusted with prominent public functions such as heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.
4	Proof of Identity and Address	If the guardian is submitting Aadhaar as proof of Identity and Address, the first 8 digits of the Aadhaar number should be redacted / masked on the submitted copy.
5	Current Address	Providing current address is mandatory. The submitted address proof should contain the current address as provided in the form.
6	DOB and Bank Account	(a) DoB proof is mandatory. (b) If bank account details are provided, please provide saving bank account details of minor or joint with guardian.
7	Investment Choices	(a) Selection of one Pension fund is mandatory, else the form is liable to be rejected. (b) Moderate LC50 (Default): 50% allocation into Equity; (c) Conservative LC25: 25% allocation into equity; (c ) Aggressive LC75: 75% allocation into equity (d) Active Choice: Subscriber can actively decide the allocation into Equity / Corporate Debt / G-Sec / Alternate assets.
8	FATCA & CRS Declaration	Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India: <ul style="list-style-type: none"> <li>Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA.</li> <li>Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number)</li> <li>In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided.</li> <li>In case applicant is declaring US person status as 'Yes', provide FATCA declaration as per Annexures II.</li> </ul>
9	Declaration / Signature by the Guardian	In case the guardian is unable to affix signature, Left Thumb Impression in case of male and Right Thumb Impression in case of female should be affixed and in case there is no hands, toe impression of the applicant to be provided. The thumb / toe impression should be attested by two persons, one of whom should be the authorised official of PoP attesting the same under his/her official seal and stamp.

Applicable CRA Charges (Excluding taxes)	Protean CRA
Account Opening Charges	₹ 18
Account Maintenance Charges (p.a.)	₹ 69
Charge per transaction	₹ 3.75

For more details on CRA charges, please refer  
NPS Trust website ( [www.npstrust.org.in](http://www.npstrust.org.in) )

### General Information for Subscribers

- a) The Subscriber can obtain the status of his/her application from CRA and respective Point of Presence (PoP).
- b) Subscribers are advised to retain the acknowledgement slip signed/ stamped by PoP/PoP-SP where they submit the application.
- c) For more information / clarifications, contact CRA:

Website: <https://www.npscra.nsdl.co.in>

Call: 022-4090 4242

Address: Central Recordkeeping Agency (CRA)

Protean eGov Technologies Limited

(formerly NSDL e-Governance Infrastructure Limited)

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