Annexure S10 (Ver1.3) Page-1

Request for Activation of Tier-II account under National Pension System (NPS)

Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Limited)

To be used by Subscribers having a pre-existing Tier I account under NPS

(To avoid mistake(s), please read the accompanying instructions carefully before filling up the form)

E N. 11000 #			
For Nodal Office# use: Nodal Office Registration No.:			
Receipt No.:			
(Mandatory for POP/POP-SP) Entered By : Date:	Verified By: Date:		
I hereby submit the following details for activation of Tier – II account under N			
Permanent Retirement Account Number (PRAN)*:			
1. Subscriber's Name*:			
	e Name) (Last Name)		
If same as Tier I, Please Tick ($$) else, provide the details below:			
Savings A/c Current A/c (please refer to Sr. No. j of th	e instructions)		
Bank A/c Number*	e instructions)		
Bank Name*			
Bank Branch*			
Bank Address*			
Pin Code* Bank MICR Code			
IFS code*			
3. Subscriber's Nomination Details (Please refer to Sr. No. k of the instruction	is)		
Do you want to retain the same nomination as in your Tier I account?	YES NO		
If NO, please fill in the details below (You can nominate up to a maximum of 3 Page 3.)	nominees and if you desire so please fill Additional Nomination Form provided on		
Nominee's Name:			
(First Name) (Middle Name)	ne) (Last Name)		
Relationship with the Nominee: Date	e of Birth (In Case of Minor): (dd/mm/yyyy)		
Nominee's Guardian Details (in case of a minor) :(First Name)	(Middle Name) (Last Name)		
4. Subscriber Scheme Preference (Please refer to Sr. No. l of the instruction			
·			
of PFM, your application form shall be summarily rejected.	mandatory both in Active and Auto Choice. In case you do not indicate a choice		
*Name of the Pension Funds are given in alphabetical order.			
PFM Name (Please select only one)	Please Tick (√) only one		
Aditya Birla Sun Life Pension Management Limited			
HDFC Pension Management Company Limited			
ICICI Prudential Pension Funds Management Company Limited			
Kotak Mahindra Pension Fund Limited			
LIC Pension Fund Limited			
SBI Pension Funds Private Limited			
UTI Retirement Solutions Limited			
<u> </u>			

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Please rate: 1. It is consequently device Chainer (thing efficiency per leaders) and Lyacy subset, Auto Chainer (Ell art section (iv) below. 1. It can see you do not adultion any investment colors, your lines will be invested in Auto-Chainer (LL 78). 1. It can see you do not adultion any investment colors, your lines will be resident by a color chainer of the color of the per land Chainer. (In Anna Allacation instructions will be ignored and investment will be reader per Anna Chainer.) [Gib. Active Chainer. Asset Allacation (To be filled up only in case your have selected the "Active Chainer" investment option) [Anna Chainer. Gib. Chainer and March 1990. (Volks up to Volks up	(ii). Investment Option :[Please Tick ($$) in the box given	n below show	ing your i	nvestment option]	
In case you scient active. One of this pectation (is) below and five us seized about Choice III is precised (is) below.	Active Choice Auto Choice]			
Asset Class C. Camber exceed Orking to Orking to	 In case you select Active Choice fill up section (iii) belov In case you do not indicate any investment option, your f In case you have opted for Auto Choice and fill up sectio per Auto Choice (LC 50). 	funds will be in on (iii) below re	vested in Au elating to As	ato Choice (LC 50). set Allocation, the Asset Allocation	·
Cannot neced Obsay pto 100% 1	(iii). Active Choice Asset Allocation (To be filled up only	y in case you	have sele	cted the 'Active Choice' inves	stment option)
Please note: 1. Upto Stoyant of age, the maximum permitted Equity Investment is 75% of the total asset allocation. 2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation main's provided in Annexure A. The tapering off of equity allocation will be a per the equity allocation will be a per the equity allocation in the provision of the search of the both of the provision of the provi	(Cannot exceed (Max up to	(Max up to	Total	Corporate debt and related i	
1. Lipo 50 years of age, the reasumm permitted liquity investment will be as per the equity allocation matrix provided in America. A the taporing off of equity allocation will carifed out as per the matrix on due of brial. 3. The total allocation across (c., and G asset clauses must be equal to 100%. In case, the allocation is fit blank and/or does not equal 100% the application is fit blank and/or does not equal 100% the application will be represented from legal and per Lic So. [th) Auto Choice Option (To be filled up only in case vos have selected the "Auto Choice" investment option. In case, you do not indicate a choice of LC; your funds will be invested as per Lic So. [Life Cycle Please Tick (*)] [Life Cycle	Specify %		100%	and related instruments.	
1.66 Cycle Please Tick (v) Only One Note: 1.12 75. It is the Life cycle fand where the Cap to Equity investments is 75% of the total asset 1.125 1.12	 Upto 50 years of age, the maximum permitted Equity Int From 51 years and above, maximum permitted Equity Interaction carried out as per the matrix on date of birth. The total allocation across E, C, and G asset classes must (iv). Auto Choice Option (To be filled up only in case years) 	et be equal to 10	oe as per the	equity allocation matrix provided , the allocation is left blank and/or	does not equal 100%, the application shall be rejected.
Note: 1, LC 75. It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset 2 LC 50- It is the Life cycle fund where the Cap to Equity investments is 57% of the total asset 3 LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset 2 LC 50- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset 3 LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset 5. PAN (Mandatory)*: 6. Declaration & Authorization 1 have read and understand the terms and conditions of the National Possion System and hereby agree to the same and doclare that the information and documents furnished by me and correct, to the best of my knowledge and belief. I undertake to inform immediately the National Pension System Trust, of any change in the above information furnished by me understand that I shall be fully liable for submission of any false or incorrect information or documents. 1 further agree to be bound by the terms and conditions of provision of services by CRA, from time to time and any amendment thereof as approved by PFRDA, whether complete or particulated under the Prevention of Muncy Laundering Art, 2002 Declaration under the Prevention of Muncy Laundering Art, 2002 Declaration under the Prevention of Muncy Laundering Art, 2002 Check prevention of the Declaration of Muncy Laundering Art, 2002 Check prevention of money hundering the provisions of subsections of law relating to prevention of money hundering the provisions of subsection of money hundering the provisions of subsection of money hundering to prevention of money hundering the provisions of subsection of the DDO Rubber Stamp of the DDO Name:					
1.C25 1.	(LC)Funds Only One Note:1. LC 75- It i				
5. PAN (Mandatory)*: 6. Declaration & Authorization 1 have read and understood the terms and conditions of the National Pension System and hereby agree to the same and declare that the information and documents furnished by me are transported in the best of my knowledge and belief. I undertake to inform immediately the National Pension System Trust, of any change in the above information furnished by me understand that I shall be fully liable for submission of any false or incorrect information or documents. 1 further agree to be bound by the terms and conditions of provision of services by CRA, from time to time and any amendment thereof as approved by PFRDA, whether complete or par without any new declaration being furnished by me. Declaration under the Prevention of Money Laundering Act, 2002 1 hereby declare that the contribution paid by meion my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to close my PRAN in case I am found violating the provisions of law relating to prevention of money laundering. CRA generated Acknowledgement Number (to be filled by Nodal Office):	2. LC 30- 11				
6. Declaration & Authorization I have read and understood the terms and conditions of the National Pension System and hereby agree to the same and declare that the information and documents furnished by me and to recret, to the best of my knowledge and belief. I undertake to inform immediately the National Pension System Trust, of any change in the above information furnished by me understand that Ishall be fully labeled for submission of any false or incorrect information of documents. I further agree to be bound by the terms and conditions of provision of services by CRA, from time to time and any amendment thereof as approved by PFRDA, whether complete or par without any new declaration being furnished by me. Declaration under the Prevention of Money Laundering Act, 2092 I hereby declare that the contribution paid by meion my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to close my PRAN in case I am found violating the provisions of a law relating to prevention of money laundering. CRA generated Acknowledgement Number (to be filled by Nodal Office):	LC25				
Date: (DD/MM/YYYY) Signature/Thumb Impression* of Subscriber O BE FILLED/ATTESTED BY DDO (Mandatory if the request is rocessed by the associated Nodal Office) Rubber Stamp of the DDO Name: Signature of the DDO Designation: To be filled by Nodal Office (PAO/DTO/DTA/POP/POP-SP) Signature of Authorized Signatory Name: Place: Désignation: Date:	and correct, to the best of my knowledge and belief. I undertake tunderstand that I shall be fully liable for submission of any false or i I further agree to be bound by the terms and conditions of provision without any new declaration being furnished by me. Declaration under the Prevention of Money Laundering I hereby declare that the contribution paid by me/on my behalf has be financial profile or share the information, with other government aur law relating to prevention of money laundering.	to inform immediacorrect inform of services by Act, 2002 been derived from thorities. I furth	ediately the nation or door CRA, from om legally dher agree that	National Pension System Trust, ocuments. I time to time and any amendment reclared and assessed sources of intat NPS Trust has the right to close	of any change in the above information furnished by me. thereof as approved by PFRDA, whether complete or par come. I understand that NPS Trust has the right to peruse my PRAN in case I am found violating the provisions of a
Date: (DD/MM/YYYY) Signature/Thumb Impression* of Subscriber O BE FILLED/ATTESTED BY DDO (Mandatory if the request is rocessed by the associated Nodal Office) Rubber Stamp of the DDO Name: Signature of the DDO Designation: To be filled by Nodal Office (PAO/DTO/DTA/POP/POP-SP) Signature of Authorized Signatory Name: Place: Désignation: Date:				ha annliaant da haraby	
Date: (DD/MM/YYYY) Impression* of Subscriber O BE FILLED/ATTESTED BY DDO (Mandatory if the request is rocessed by the associated Nodal Office) Rubber Stamp of the DDO Name:	leclare that the information provided above is true to the best o	of my knowled	dge & belie	ef.	
Rubber Stamp of the DDO Rubber Stamp of the DDO Name:	Date: (D	D/MM/YYY	Y)		
Rubber Stamp of the DDO Name:	TO BE FILLED/ATTESTED BY DDO (Mandatory if the request is processed by the associated Nodal Office)				
(PAO/DTO/DTA/POP/POP-SP) Signature of Authorized Signatory Name: Place: Désignation: Date:	Rubber Stamp of the DDO	Name :			
(PAO/DTO/DTA/POP/POP-SP) Signature of Authorized Signatory Name: Place: Désignation: Date:					
Name : Place :					
Nodal Office Seal Désignation : Date :		Name :		Signature of Author	
To be used by Cobernitors begins a sure solicities Time I. A. NDC	Nodal Office Seal				
	77. I I.	v. Cul '1	hov	are evicting Tire I -	or NDC

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	ADDITIONAL NOMINATION FOR	<u>8M</u>
The details of nominees to whom the outstanding pensihereunder (Please refer instruction no: k).	on wealth of the Subscriber is payable in case of the demise o	f the Subscriber before entire proceeds are withdrawn is to be provide
I,receive the amount in my PRAN account under Nation.	hereby nominate the	e person(s) mentioned below who is/are member(s)/ of my famil
1. Name of the Nominee*:	ar rension system in the event of my death.	
		A.W
1st Nominee First Name	2nd Nominee First Name	3rd Nominee First Name
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name
	-	
2. Present Communication address of the Nominees	*:	
Address of 1st Nominee	Address of 2nd Nominee	Address of 3rd nominee
		
3. Date of Birth* (Only in case of a minor. In DD/MM	//YYYY):	
1st Nominee:/	2nd Nominee:/	3rd Nominee:/
	•	
4. Relationship with the Nominee*:	2.17	2.17
1st Nominee	2nd Nominee	3rd Nominee
5 Downsters Change.		1
5. Percentage Share*: 1st Nominee%	2nd Nominee%	3rd Nominee %
6. Nominee's Guardian Details (Only in case of a min		
1st Nominee's Guardian Details First Name	2nd Nominee's Guardian Details First Name	3rd Nominee's Guardian Details First Name
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name
		Signature/ Thumb Impression* of the Subscriber
Dated thisday of20 at		Signature/ Thumb Impression* of the Subscriber
Dated thisday of20 at		Signature/ Thumb Impression* of the Subscriber
Dated thisday of20 at		Signature/ Thumb Impression* of the Subscriber

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Acknowle	dgement to the Subscriber		
		(To be filled by Nodal Office)	
	ctivation: ffice Registration Number:		
Name of	the Subscriber:	Date:/_ / Time Stamp:	
	eceipt Number utory for POP/POP-SP)		
1. Transa	action Charges:	Rs. 2. Tax as applicable: Rs.	
3. Total (Charges:	Rs.	
		Signature/Stamp of Nodal Office/Place	
INSTRUCTIONS FOR FILLING THE FORM a) The form is to be filled by the Subscribers having a PRAN card and Tier 1 account under NPS. b) Form to be filled legibly in BLOCK LETTERS and in BLACK INK only. Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by cancelling and re-writing and such corrections should be counter-signed by the applicant. c) Each box, wherever provided, should contain only one character (alphabet/number/punctuation mark) leaving a blank box after each word. The details marked with (*) are mandatory. d) The Subscriber shall provide copy of PRAN card alongwith the application form. e) Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected. The application is liable to be rejected if mandatory fields are left blank. Nodal Office, frefers to PAO/DTO/DTA/POP/POP-SP. g) Government employees (mandatorily covered under NPS) may submit their application to their associated Nodal Office or to any POP-SP of their choice. The list of POP-SPs rendering services under NPS is available on CRA website www.npscra.nsdl.co.in . h) Any Indian citizen (other than government employee mandatorily covered under NPS) may submit the application only to the POP-SP through which they have registered with CRA for Tier I account. S) Subscribers are advised to retain the acknowledgement slip signed/ stamped by the Nodal Office where they submit the application. Bank Details: a. Bank details are mandatory for Tier-II else, account will not be activated. In case bank details are same as Tier I account, tick mark the corresponding option. b. Subscribers shall provide cancelled cheque, the details of which should match with the details provided under Point No.2 on Page 1. Even if the bank details are same as in Tier I, the Subscriber should provide a 'cancelled cheque'. Subscriber's Nomination Details 1) Subscriber's Nominatio			
l) S	In case, you want to retain the ubscriber Scheme Preference Selection of PFM is man Active choice 1. PFM selection is man 2. Allocation under Eq 3. A Subscriber opting allocation across all t allocation table at Po Auto choice 4. A Subscriber opting 5. In case both investm be invested as per Au	quity (É) cannot exceed 75% for active choice may select the available asset classes ("E", "C", & "G"). However, the sum of percentage the selected asset classes must equal 100. If the sum of percentage allocations is not equal to 100%, or the asset bint No. 4 (iii) is left blank, the application shall be rejected. for Auto Choice must also select a PFM. The application and the asset allocation at Point No. 4 (iii) and Point No. 4 (iii) are left blank, the Subscriber's funds will	

GENERAL INFORMATION FOR SUBSCRIBERS

- The Subscriber can obtain the status of his/her application from the CRA website or through the respective Nodal Office.
- For more information

Visit us at http://www.npscra.nsdl.co.in

Call us at 022-4090 4242

Write to: Central Recordkeeping Agency, Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Limited), 1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.

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Equity Allocation Matrix for Active Choice

Age (years)	Max. Equity Allocation
Upto 50	75%
51	72.50%
52	70%
53	67.50%
54	65%
55	62.50%
56	60%
57	57.50%
58	55%
59	52.50%
60 & above	50%

Please note:

- 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation.
- 2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation matrix provided above. The tapering off of equity allocation will be carried out as per the matrix on date of birth.