

Acknowledgement to the Subscriber

(To be filled by Nodal Office)

Scheme Preference Change:

Nodal Office Registration Number: _____

PRAN:

Name of the Subscriber: _____

Date: __/__/____

Time Stamp: _____

Receipt Number
(Mandatory for POP/POP-SP)

1. POP Transaction Charges: Rs.

2. Tax as applicable: Rs.

3. Total Charges: Rs.

Signature/Stamp of Nodal Office/Place

Instruction for filling the Form:

- The Government Subscribers shall use this form only for Tier II account Scheme Preference Change.
- Nodal Office[#] refers to PAO/DTO/DTA/POP/POP-SP.
- All fields mark with (*) are mandatory. All Dates should be in DDMMYYYYY Format.
- The Subscribers shall submit the application to associated Nodal Office or any POP.
- For more details on switch of scheme, you may visit CRA website (www.npscra.nsdl.co.in).

Subscriber Scheme Preference

Active choice

1. PFM selection is mandatory. The form shall be rejected if a PFM is not opted for.
2. Allocation under Equity (E) cannot exceed 50%
3. A Subscriber opting for active choice may select the available asset classes (“E”, “G”, & “C”). However, the sum of percentage allocation across all the selected asset classes must equal 100. If the sum of percentage allocations is not equal to 100%, or the asset allocation table is left blank, the application shall be rejected.

Auto choice

4. A Subscriber opting for Auto Choice must also select a PFM. The application shall be rejected if the Subscriber does not indicate his/her choice of PFM.
5. In case of Auto Choice, DO NOT fill up section for Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice.

In case both the investment option and the asset allocation are left blank, the Subscriber’s funds will be invested as per Auto Choice