

Form B1
[See Regulation 19, 20 and 23]

Claim and Payout Form Unified Pension Scheme (UPS) subscriber who superannuated/retired on or after 01/04/2025

Before filling the form, please read the INSTRUCTIONS carefully given at the end of the form

Protean eGov Technologies Limited (formerly NSDL e- Governance Infrastructure Ltd.)

Joint photograph of
Subscriber & Spouse

3.5 cm × 2.5 cm size /
passport size

(Do not sign across /
staple / clip)

PART - A (to be filled by the subscriber)

1. Category (any one):

Superannuation (After minimum 10 years of Qualifying Service)	
Voluntary Retirement (After 25 years of Qualifying Service)	
Retirement under Fr 56(j) (which is not a penalty under Central Civil Services (Classification, Control and Appeal) Rules, 1965)	

2. Detail of Subscribers:

Name																										
Employee Code / ID																										
PRAN											Date of Birth	d	d	m	m	y	y	y	y							
Date of Joining Service	d	d	m	m	y	y	y	y	Date of Voluntary Retirement (if applicable)	d	d	m	m	y	y	y	y									
Gender	<input type="checkbox"/> Male		<input type="checkbox"/> Female		<input type="checkbox"/> Transgender																					
Date of Superannuation / Retirement under FR 56(j)	d	d	m	m	y	y	y	y																		
In case of Voluntary Retirement, Date of Deemed Superannuation	d	d	m	m	y	y	y	y																		
PAO (office name)																										
DDO (office name)																										
PAN																										
Ministry / Department (from where retired)																										

3. KYC Details:

Document (one of the documents)	Document Type	Identification Number	Validity (in case of Passport and Driving License)
Aadhaar* / Driving License / Passport / Voter ID / CKYC ID / Letter issued by NPR			

4. Current Address:

Flat/House No./Bldg. Name																											
Street / Locality																											
Village & Post Office / Block																											
City / District																State											
Country																Pin Code											

5. Contact Details:

Telephone No. (If any)											Mobile No.															
E-mail ID																										

6. Details of Legally Wedded Spouse as on Date of Superannuation:

Name																														
DOB	d	d	m	m	y	y	y	y	PAN*																					
Gender	<input type="checkbox"/> Male		<input type="checkbox"/> Female		<input type="checkbox"/> Transgender		Mobile No.																							
E-mail ID																														
Aadhaar No.*											Provide last Four Digits																			

7. Details of Bank account:

Type of Bank A/C (As on date of superannuation)	<input type="checkbox"/> Joint with legally wedded Spouse										<input type="checkbox"/> Single (only in the absence of legally wedded Spouse)																
Bank A/c No.																											
Bank Name																IFSC											

Note: Please ensure that the Government Servant is the Primary Account holder in the Joint Account.

8. Final Withdrawal Percentage – (can be availed upto 60% of corpus)

I desire to opt for Final Withdrawal (applicable where subscriber had not availed UPS benefits)% of individual corpus																									
I am exercising this option being fully aware that the final withdrawal will proportionately reduce the assured payout.																										

I _____ Son / Daughter of Mr. / Mrs. _____ a subscriber of Unified Pension Scheme (UPS) with PRAN _____ and have fully read and understood the provisions of Unified Pension Scheme (UPS) as notified by Govt vide notification F. No. FX-1/3/2024-PR, dated 24/01/2025 and PFRDA (Operationalisation of Unified Pension Scheme under National Pension System) Regulations, 2025 as amended from time to time. I hereby declare that I am eligible to avail benefits under UPS in terms of the aforesaid notification and Regulations. I certify that the information given above is true and correct.

Name: _____

(*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)

1. Details for Calculation of UPS Benefits Payable to Subscriber:

PART - C (to be filled by the DDO in the CRA system)

1. Employment Details as per service record:

[illegible][illegible]

<i>d</i>	<i>d</i>	<i>m</i>	<i>m</i>	<i>y</i>	<i>y</i>	<i>y</i>	<i>y</i>
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d	d	m	m	y	y	y	y
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(fraction to be ignored)

d	d	m	m	y	y	y	y
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(in case of superannuation, Voluntary Retirement : From next day of superannuation,
in case of retirement under FR 56 (j) From next day of retirement)

2. Basic Pay details for last 12 months before Superannuation/ Retirement under FR 56 (j) / Voluntary Retirement :

3. Salary Details of last month before Superannuation/ Retirement under FR 56 (j) / Voluntary Retirement :

Certified that the details provided by subscriber in **Part-A**, details of employment and salary i.e., qualifying service, last basic pay, average basic pay, superannuation/retirement date, legally wedded spouse details on the date of superannuation, which has been verified by HOO and the entry has been made as per such certification.

Verified and Certified that the details are true and correct.

DDO Registration No.

Place:

Authorising the release of benefits upon receipt of UPS Payout Order after due Verification

Authorised Signatory
NPS Trust

Date:

Place:

Instructions to fill the form

1. All fields are mandatory, unless marked with Asterisks.
2. Please fill the details of the subscriber as per the service records.
3. Please give details of DDO, PAO, Department/Ministry of the office from where you retired.
4. Any one of the 5 KYC documents may be provided. In case of online filling of the form Aadhar Number or CKYC ID may be provided.
5. The current address shall be as per the KYC document provided. In case there is change in the current address, the concerned KYC documents is to be updated first.
6. The mobile number and e-mail id of the claimant shall be verified separately by sending an OTP or a link as may be applicable.
7. The field of date of joining in Central Govt regular service shall be captured from the CRA system, however, in case of any change, it shall be editable by the subscriber and duly verified by DDO.
8. In case, Aadhaar number is being given for legally wedded spouse, only the last four digits of the Aadhaar number may be provided.

List of Documents to be attached with this form

By Claimant:

- i. Photocopy of the first page of Pass Book/Bank Statement or cancelled cheque of the Bank Account or any other bank document showing the name and account details of Account Holder, in which the payout is to be credited.
- ii. Copy of PAN Card of claimant.
- iii. KYC documents of claimant.
- iv. One joint photograph.
- v. Specimen signature of claimant.

By DDO:

- i. Copy of the document containing employment details verified by HOO.
- ii. Copy of the signed Form by subscriber (in case the form submitted by subscriber in physical mode).