Form-ISS-1

National Pension System (NPS)

Subscriber Shifting

Display Disp						
III) PRAN (Permanent Retirement Account Number) * III) Existing PRAN association (refer Instruction no. I) a) Sector: * Central Government State Government All Citizens of India (UOS) Corporate Sector b) DDO / CBO / POP-SP Rag. No. * e) DDO / CBO / POP-SP Name: * IV) Target PRAN association (refer Instruction no. II) a) Sector: * Central Government State Government All Citizens of India (UOS) Corporate Sector b) DDO / CBO / POP-SP Name: * B. Additional information for subscribers shifting to All Citizens of India - UOS V. Subscriber Scheme Preference a) PEM (Name in alphabetical order) Please tick only one 1 HDEC Pension Management Company Limited 5 Reliance Capital Pension Fund Limited 2 ICICI Pension Fund Management Company Limited 7 UTI Retirement Solutions Limited 4 LIC Pension Fund Limited 7 UTI Retirement Solutions Limited 4 LIC Pension Fund Limited 7 UTI Retirement Solutions Limited 5 Reliance Capital Pension Fund Limited 7 UTI Retirement Solutions Limited 6 Limited 7 UTI Retirement Solutions Limited 7 UTI Retirement Solutions Limited 1 UTI Retirement Solutions Limited 1 UTI Retirement Solutions Limited 2 UTI Retirement Solutions Limited 3 Kotak Mahindra Pension Fund Limited 4 LIC Pension Fund Limited 7 UTI Retirement Solutions Limited 4 LIC Pension Fund Limited 7 UTI Retirement Solutions Limited 1 UTI Retirement Solutions Limited 4 LIC Pension Fund Limited 7 UTI Retirement Solutions Limited 4 LIC Pension Fund Limited 7 UTI Retirement Solutions Limited 4 LIC Pension Fund Limited 7 UTI Retirement Solutions Limited 7 UTI Retireme						
III) Existing PRAN association (refer Instruction no. I) a) Sector: * Central Government						
III) Existing PRAN association (refer Instruction no. I) a) Sector: * Central Government						
a) Sector: * Central Government						
c) DDO / CBO / POP-SP Name: * IV) Target PRAN association (refer Instruction no. II) a) Sector.* Central Government						
a) Sector: * Central Government						
a) Sector:* Central Government						
b) DDO / CBO / POP-SP Reg No: * c) DDO / CBO / POP-SP Name: * B. Additional information for subscribers shifting to All Citizens of India - UOS V. Subscriber Scheme Preference a) PFM (Name in alphabetical order) Please tick only one 1 HDFC Pension Management Company Limited 2 ICICI Pension Fund Management Company Limited 3 Kotak Mahindra Pension Fund Limited 4 LIC Pension Fund Limited (Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected). b) Investment Option (refer Instruction no, VI & VII) Active Choice Auto Choice (For details on Auto Choice, please refer to the Offer Document) Note:- 1. In case you do not indicate any investment option, your funds will be invested in Auto Choice 2. In case you have opted for Auto Choice, DO NOT fill up section (V.c) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and						
C) DDO / CBO / POP-SP Name: * B. Additional information for subscribers shifting to All Citizens of India - UOS V. Subscriber Scheme Preference a) PFM (Name in alphabetical order) Please tick only one						
V. Subscriber Scheme Preference a) PFM (Name in alphabetical order) Please tick only one 1 HDFC Pension Management Company Limited 2 ICICI Pension Fund Management Company Limited 3 Kotak Mahindra Pension Fund Limited 4 LIC Pension Fund Limited 5 Reliance Capital Pension Fund Limited 6 SBI Pension Funds Private Limited 7 UTI Retirement Solutions Limited (Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected). b) Investment Option (refer Instruction no. VI & VII) Active Choice Auto Choice Ger details on Auto Choice, please refer to the Offer Document) Note: 1. In case you do not indicate any investment option, your funds will be invested in Auto Choice 2. In case you have opted for Auto Choice, DO NOT fill up section (V.c) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and						
V. Subscriber Scheme Preference a) PFM (Name in alphabetical order) Please tick only one 1 HDFC Pension Management Company Limited 2 ICICI Pension Fund Management Company Limited 3 Kotak Mahindra Pension Fund Limited 4 LIC Pension Fund Limited 5 Reliance Capital Pension Fund Limited 6 SBI Pension Funds Private Limited 7 UTI Retirement Solutions Limited (Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected). b) Investment Option (refer Instruction no. VI & VII) Active Choice Auto Choice (For details on Auto Choice, please refer to the Offer Document) Note:- 1. In case you do not indicate any investment option, your funds will be invested in Auto Choice 2. In case you have opted for Auto Choice, DO NOT fill up section (V.c) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and						
a) PFM (Name in alphabetical order) Please tick only one 1 HDFC Pension Management Company Limited 2 ICICI Pension Fund Management Company Limited 3 Kotak Mahindra Pension Fund Limited 4 LIC Pension Fund Limited (Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected). b) Investment Option (refer Instruction no. VI & VII) Active Choice Auto Choice Auto Choice (For details on Auto Choice, please refer to the Offer Document) Note:- 1. In case you do not indicate any investment option, your funds will be invested in Auto Choice 2. In case you have opted for Auto Choice, DO NOT fill up section (V.c) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and						
1 HDFC Pension Management Company Limited 2 ICICI Pension Fund Management Company Limited 3 Kotak Mahindra Pension Fund Limited 4 LIC Pension Fund Limited 5 Reliance Capital Pension Fund Limited 6 SBI Pension Funds Private Limited 7 UTI Retirement Solutions Limited (Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected). b) Investment Option (refer Instruction no, VI & VII) Active Choice Auto Choice (For details on Auto Choice, please refer to the Offer Document) Note:- 1. In case you do not indicate any investment option, your funds will be invested in Auto Choice 2. In case you have opted for Auto Choice, DO NOT fill up section (V.c) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and						
2 ICICI Pension Fund Management Company Limited 3 Kotak Mahindra Pension Fund Limited 4 LIC Pension Fund Limited (Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected). (Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected). (For details on Auto Choice, please refer to the Offer Document) Note:- 1. In case you do not indicate any investment option, your funds will be invested in Auto Choice 2. In case you have opted for Auto Choice, DO NOT fill up section (V.c) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and						
shall be summarily rejected). b) Investment Option (refer Instruction no. VI & VII) Active Choice Auto Choice (For details on Auto Choice, please refer to the Offer Document) Note:- 1. In case you do not indicate any investment option, your funds will be invested in Auto Choice 2. In case you have opted for Auto Choice, DO NOT fill up section (V.c) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and						
Active Choice Auto Choice (For details on Auto Choice, please refer to the Offer Document) Note:- 1. In case you do not indicate any investment option, your funds will be invested in Auto Choice 2. In case you have opted for Auto Choice, DO NOT fill up section (V.c) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and						
1. In case you do not indicate any investment option, your funds will be invested in Auto Choice 2. In case you have opted for Auto Choice, DO NOT fill up section (V.c) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and						
c) Asset Allocation table (to be filled up only in case you have selected the 'Active Choice' investment option)						
E C G Total						
Asset Class (Cannot exceed 50%) % share 100%						
Note:- The allocation across E, C and G asset classes must equal 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected by the POP. VI. KYC details (Applicable only if subscriber is shifting from Government Sector) (Refer instruction no. X) a) KYC document accepted for identify proof: b) KYC document accepted for address proof: c) Document accepted for Date of birth proof:						
C. Additional information for subscribers shifting to Central Government or State Government (to be filled by target DDO) (Please refer to instruction No. VIII & IX)						
VII. Subscribers Employment Details to be filled and attested by DDO (All Details are Mandatory) a) Date of Joining: D D M M Y Y Y Y D D M M Y Y Y Y D D M M Y Y Y Y						
c) Group of the Employee A B C D						

d) Office	
e) Department	
f) Ministry	
g) Basic Salary	
h) Pay Scale	
after he / she has read t	e declaration has been signed / thumb impressed before me by the entries / entries have been read over to him / her by me and got confirmed by him / her. Also certified that the date of birth and employment were records available with the Department.
Signature of the Author	rised Person
Designation of the Autl	horised Person Rubber Stamp of the DDO
Date :	Name of the DDO
Date .	Department / Ministry
VIII Subscriber's Rea	nk Details* (The subscribe shall provide a cancelled cheque, the details of which should match the bank details provided)
a) Bank A/c Number	in Details (The subscribe shall provide a canceled eneque, the details of which should mater the bank details provided)
b) Bank Name	
c) Bank Branch	
d) Bank Address	
e) Pin Code	
f) Bank MICR Code	
g) IFS code (Whereve	er applicable)
D. Additional info	ormation for subscribers shifting to Corporate Sector (to be verified by the Corporate Office of the subscriber concerned)
	ormation for subscribers shifting to Corporate Sector (to be verified by the Corporate Office of the subscriber concerned) oyment and PAN Details
	oyment and PAN Details b) Date of Retirement*:
IX. Subscribers Emplo	oyment and PAN Details b) Date of Retirement*:
IX. Subscribers Emplo a) Date of Joining* :	oyment and PAN Details b) Date of Retirement*:
IX. Subscribers Emplo a) Date of Joining*: c) Employee ID* d) CHO Reg No*:	oyment and PAN Details D D M M Y Y Y Y D D M M Y Y Y Y e) PAN:
IX. Subscribers Emple a) Date of Joining*: c) Employee ID* d) CHO Reg No*: Certified that the above after he / she has read t	oyment and PAN Details D D M M Y Y Y Y D D M M Y Y Y Y
IX. Subscribers Employ a) Date of Joining*: c) Employee ID* d) CHO Reg No*: Certified that the above after he / she has read to per employee records a	oyment and PAN Details D D M M Y Y Y Y D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y declaration has been signed before me by
IX. Subscribers Employ a) Date of Joining*: c) Employee ID* d) CHO Reg No*: Certified that the above after he / she has read to per employee records a	oyment and PAN Details D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: declaration has been signed before me by
IX. Subscribers Emple a) Date of Joining*: c) Employee ID* d) CHO Reg No*: Certified that the above after he / she has read to per employee records a Signature of the Author	oyment and PAN Details D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: declaration has been signed before me by
IX. Subscribers Emplo a) Date of Joining*: c) Employee ID* d) CHO Reg No*: Certified that the above after he / she has read t per employee records a Signature of the Author Designation of the Author	oyment and PAN Details D D M M Y Y Y Y
IX. Subscribers Emplo a) Date of Joining*: c) Employee ID* d) CHO Reg No*: Certified that the above after he / she has read t per employee records a Signature of the Author Designation of the Author	oyment and PAN Details D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y E declaration has been signed before me by
IX. Subscribers Employ a) Date of Joining*: c) Employee ID* d) CHO Reg No*: Certified that the above after he / she has read to per employee records a Signature of the Author Designation of the Author Designation of the Author Author Designation of the Author Designation of th	oyment and PAN Details D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y E declaration has been signed before me by
IX. Subscribers Emplo a) Date of Joining*: c) Employee ID* d) CHO Reg No*: Certified that the above after he / she has read t per employee records a Signature of the Author Designation of the Author X. Subscriber's Bank	oyment and PAN Details D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y E declaration has been signed before me by
IX. Subscribers Emplo a) Date of Joining*: c) Employee ID* d) CHO Reg No*: Certified that the above after he / she has read t per employee records a Signature of the Author Designation of the Author X. Subscriber's Bank a) Bank A/c Number b) Bank Name	oyment and PAN Details D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y E declaration has been signed before me by
IX. Subscribers Employee ID* a) Date of Joining*: c) Employee ID* d) CHO Reg No*: Certified that the above after he / she has read to per employee records a Signature of the Author Designation of	oyment and PAN Details D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y E declaration has been signed before me by
IX. Subscribers Employee ID* d) CHO Reg No*: Certified that the above after he / she has read to per employee records a Signature of the Author Designation of the Author Author Designation of the Aut	oyment and PAN Details D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y e) PAN: D D M M Y Y Y Y E declaration has been signed before me by
IX. Subscribers Employee ID* a) Date of Joining*: c) Employee ID* d) CHO Reg No*: Certified that the above after he / she has read to per employee records a Signature of the Author Designation of the	oyment and PAN Details D D M M Y Y Y Y

 a) PFM (Name in alpha 	betical order)	Please tick only one	e				
2 ICICI Pension Fu	anagement Company and Management Cor Pension Fund Limite I Limited	pany Limited		6 SBI P	nce Capital Pension Fu Pension Funds Private I Retirement Solutions Li	imited	
Selection of PFM is ma	andatory both in Activ	e and Auto Choice. In ca	ase you do not indic	ate a choice of PFM, your a	application form shall be	summarily rejec	ted).
o) Investment Option (r	refer Instruction no. V	<u> & VII)</u>					
	ed for Auto Choice, D	Auto Choice option, your funds will to NOT fill up section (V			Auto Choice, please ref		
) Asset Allocation tabl	e (to be filled up only	in case you have selecte	ed the 'Active Choice	e' investment option)			
Asset Class	Е	C		G	Total]	
% share			Y 4 41	.: 1 0 1 1 1 1/ 1	100%	 nnlication shall l	ne rejected by the PO
XII. KYC details (App) KYC document acce) KYC document acce	plicable only if subscripted for identify proof	classes must equal 1009 iber is shifting from Sta	ate / Central Gover	rnment Sector)	es not equal 100%, the a		o rejected by the r
XII. KYC details (App.) KYC document acce b) KYC document acce c) Document accepted to	plicable only if subscripted for identify proof pted for address proof for Date of birth proof the terms and condition	iber is shifting from States: Declaration as for the target sector (i	(Applies to subsin which my PRAN	rnment Sector)	(Refer instruction no tors): g of this Intersector Shift	. X)	understand that
XII. KYC details (App a) KYC document acce b) KYC document acce c) Document accepted to agree to be bound by t	plicable only if subscripted for identify proof pted for address proof for Date of birth proof the terms and condition by PFRDA, amend an	Declaration ns for the target sector (iy of the services comple	(Applies to subsin which my PRAN	rnment Sector) cribers across all sectorial belong after processing	(Refer instruction no tors): g of this Intersector Shift	. X)	understand that
XII. KYC details (App a) KYC document acce b) KYC document acce c) Document accepted to a gree to be bound by to CRA may, as approved	plicable only if subscripted for identify proof pted for address proof for Date of birth proof the terms and condition by PFRDA, amend an	Declaration ns for the target sector (iy of the services comple	(Applies to subsin which my PRAN	rnment Sector) cribers across all sectorial belong after processing	(Refer instruction no tors): g of this Intersector Shift	. X)	understand that
XII. KYC details (App.) KYC document acce of KYC document acce of the App. (App.) Document accepted the App. (App.) App. (App.	plicable only if subscripted for identify proof pred for address proof for Date of birth proof the terms and condition by PFRDA, amend an opplicable, of the target	Declaration ns for the target sector (i y of the services comple sector.	(Applies to subsin which my PRAN stely or partially with	rnment Sector) cribers across all sectorial belong after processing	(Refer instruction no tors): g of this Intersector Shift Undertaking being signe	. X) ing request) and d. Further, I agre	understand that
KII. KYC details (App.) KYC document acce of KYC document acce) Document accepted to be bound by the CRA may, as approved accessary charges, as a	plicable only if subscripted for identify proof pred for address proof for Date of birth proof the terms and condition by PFRDA, amend an opplicable, of the target	Declaration s for the target sector (i y of the services comple sector. Signature/Left Thumb	(Applies to subsin which my PRAN stelly or partially with	rnment Sector)	(Refer instruction no tors): g of this Intersector Shift Undertaking being signe	. X) ing request) and d. Further, I agre	understand that
XII. KYC details (App.) KYC document acce b) KYC document acce c) Document accepted to agree to be bound by to CRA may, as approved accessary charges, as a	plicable only if subscripted for identify proof pred for address proof for Date of birth proof the terms and condition by PFRDA, amend an opplicable, of the target	Declaration s for the target sector (i y of the services comple sector. Signature/Left Thumb	(Applies to subsin which my PRAN stelly or partially with	cribers across all sectival belong after processing the contraction of	(Refer instruction no tors): g of this Intersector Shift Undertaking being signed to the tors of the t	. X) ing request) and d. Further, I agre	understand that
KII. KYC details (App.) KYC document acce of KYC document acce of KYC document accepted to Document accepted to By III. As a superior of the Amay, as approved accessary charges, as a poate	plicable only if subscripted for identify proof pted for address proof for Date of birth proof the terms and condition by PFRDA, amend are pplicable, of the target	Declaration as for the target sector (i y of the services comple sector. Signature/Left Thumb	(Applies to subsin which my PRAN tely or partially with	cribers across all sectival belong after processing to the any new Declaration / Use a criber across all sectival belong after processing to the any new Declaration / Use a criber across all sectival belong after processing to the across all section and the across all section are across all section and the across all section and the across all section are across all section and the across all section are across all section and the across all section are across all section and the across all section are across all section and the across all section are across all section and the across all section are across all section and the across all section are across all section are across all section and the across all section are across all section and the across all section are across all	(Refer instruction no	. X) ing request) and d. Further, I agre	understand that se to pay all the
KII. KYC details (App t) KYC document acce b) KYC document acce c) Document accepted to agree to be bound by to CRA may, as approved	plicable only if subscripted for identify proof pted for address proof for Date of birth proof the terms and condition by PFRDA, amend are policable, of the target	Declaration s for the target sector (i y of the services comple sector. Signature/Left Thumb	(Applies to subsin which my PRAN tely or partially with	cribers across all sectivation / U coribers across all sectivation / U coriber* by the officer accepting th PAO/POP – SP Region is	(Refer instruction no tors): g of this Intersector Shift Undertaking being signed to the tors of the t	. X) ing request) and d. Further, I agre	understand that se to pay all the

Instructions for filling the form

- I. Details of the DDO / POP-SP with which the PRAN is currently associated.
- II. Details of the DDO / POP-SP with which the PRAN will be associated.
- III. Please quote the correct PRAN and attach a copy of the PRAN Card
- IV. This form is to be used by the subscriber only
- V. Sector for 'Existing PRAN association' and 'Target PRAN association' can be the same only if a subscriber is shifting from one State Government to another State

VI. Active choice - Under Active choice, subscribers have an option to choose a fund manager and provide the ratio in which his / her funds are to be invested among asset classes.

- a. PFM selection is mandatory. The form shall be rejected if a PFM is not opted for.
- b. Allocation under Equity (E) cannot exceed 50%
- c. A subscriber opting for active choice may select the available asset classes ("E", "G", & "C"). However, the sum of percentage allocation across all the selected asset classes must equal 100. If the sum of percentage allocations is not equal to 100%, or the asset allocation table is left blank, the application shall be rejected.
- VII. Auto choice Under Auto choice investment will be made in a lifecycle fund in the schemes of PFM chosen by Subscriber.
- A subscriber opting for Auto Choice must also select a PFM. The application shall be rejected if the subscriber does not indicate his/her choice of PFM.
- In case both investment option and the asset allocation table are left blank, the subscriber's funds will be invested as per Auto Choice For more details on investment options and asset classes, please refer to the Offer Document.

VIII. Employment details are to be captured in CRA system by the target PAO/DTO along with other details, if the subscriber is shiifting from UOS to Central / State

IX. PAO/DTO have to modify the employment details of the subscriber after the shifting of the PRAN, in case of subscriber shifting from Central Government to State Government or vice versa or across two State Governments, i.e, both existing and new PRAN association are Government Sectors

X. Illustrative list of documents acceptable as proof of identity and address

No.	Proof of Identity (Copy of any one)
i)	School Leaving Certificate
ii)	Matriculation Certificate
iii)	Degree of Recognized Educational Institution
iv)	Depository Account Statement
v)	Bank Account Statement / Passbook
vi)	Credit Card
vii)	Water Bill
viii)	Ration Card
ix)	Property Tax Assessment Order
x)	Passport
xi)	Voter's Identity Card
xii)	Driving License
xiii)	PAN Card
xiv)	Certificate of identity signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councillor or a Gazetted Officer.

No.	Proof of Address (Copy of any one)
i)	Electricity bill^
ii)	Telephone bill^
iii)	Depository Account Statement^
iv)	Credit Card Statement^
v)	Bank Account Statement / Passbook^
vi)	Employer Certificate [^]
vii)	Rent Receipt^
viii)	Ration Card
ix)	Property Tax Assessment Order
x)	Passport
xi)	Voter's Identity Card
xii)	Driving License
	Certificate of address signed by a Member of
	Parliament or Member of Legislative Assembly or
xiii)	Municipal Councillor or a Gazetted Officer.

Note:

- 1) Proof of Address mentioned in Sr. No. i) to vii) (^) should not be more than six months old on the date of application.
- 2) You are required to bring original documents & two self-attested photocopies (Originals will be returned over-the-counter after verification)